

Subset Editor

The subset editor allows the user to change the display of the data by selecting different elements within Subset Editor dialog box. Note that it has two modes depending on where it is launched from. When launching from the Rows or Columns area, it shows as below and allows selection of a different subset (other than "Budget Years" shown below), or to select individual elements by selecting or removing elements (e.g. only showing year FY12).

The screenshot shows the Subset Editor dialog box overlaid on a data table. The dialog box is titled "Year > Budget Years *" and has a "Subset:" dropdown menu set to "Budget Years". Below the title, there is a list of years from FY10 to FY16, each with a small icon to its left. At the bottom of the dialog, there are three buttons: "OK", "Cancel", and "Advanced ...".

Rows:	Columns:	Context:
Salary and Benefits Input [mSalaryBenefits]	Budget Years [Year]	RC - DIV23 - COE [Budget Center]
		Budget [Version]
		CFU (FT 11) [Fund Type]

	FY10	FY11
Salary - Full Time	\$0	\$29,000
Salary - Part Time	\$0	\$3,000
Salary - Temp Help	\$0	
Total Salaries	\$0	\$32,000
Benefits - Full Time	\$0	\$9,000
Benefits - Part Time	\$0	\$22,000
Benefits - Temp Help	\$0	
Total Benefits	\$0	\$9,220
Total Salary and Benefits	\$0	\$41,220



	FY12
Salary - Full Time	\$30,000,000
Salary - Part Time	\$4,444,000
Salary - Temp Help	\$0
Total Salaries	\$34,444,000
Benefits - Full Time	\$9,000,000
Benefits - Part Time	\$333,000
Benefits - Temp Help	\$0
Total Benefits	\$9,333,000
Total Salary and Benefits	\$43,777,000

When the Subset Editor is chosen on a Context dimension, the default behavior is to allow selection of only a single element from the drop-down box. If more interaction with Subsets is desired, click on the Pencil icon at the lower right of the drop down box to open the full Subset Editor.

Rows: Salary and Benefits Input [mSalaryBenefits] Columns: Budget Years [Year] Context: RC - DIV23 - COE [Budget Center] Budget [Version] CFU (FT 11) [Fund Type]

	FY10	FY11	FY12	FY13	FY14	FY15	FY16
Salary - Full Time	\$0	\$29,000,000	\$30,000,000	\$0	\$0	\$0	\$0
Salary - Part Time	\$0	\$3,000,300	\$4,444,000	\$0	\$0	\$0	\$0
Salary - Temp Help	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Salaries	\$0	\$32,000,300	\$34,444,000	\$0	\$0	\$0	\$0
Benefits - Full Time	\$0	\$9,000,000	\$9,000,000	\$0	\$0	\$0	\$0
Benefits - Part Time	\$0	\$222,000	\$333,000	\$0	\$0	\$0	\$0
Benefits - Temp Help	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Benefits	\$0	\$9,222,000	\$9,333,000	\$0	\$0	\$0	\$0
Total Salary and Benefits	\$0	\$41,222,300	\$43,777,000	\$0	\$0	\$0	\$0

CFU (FT 11)
 CFU Auxiliary (FT 18)
 Unrestricted Operating Funds
 Designated (FT 15)
 Endowed Expendable (FT 21)
 Gifts (FT 26)
 Federal/State (FT 24)
 Designated and Restricted Funds
 Sponsored (FT 28)
 Sponsored
 All Funds

Advanced Usage of the Subset Editor

The complete Subset Editor is shown below:

Fund Type > Fund Types with Labels





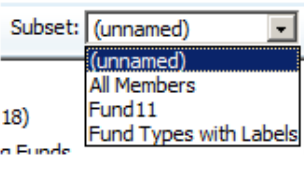
Subset: Fund Types with La

- All Members
- Fund11
- Fund Types with Labels

CFU (FT 11)
 CFU Auxiliary (FT 18)
 Unrestricted Operating Funds
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OK Cancel Advanced ...

The Subset Editor displays elements from the dimension, as well as a Toolbar. The items in the toolbar are:

Icon	Description
	Subset All – Shows all elements in the dimension, even if they are not included in the current subset. This is the master list of dimension items.
	Keep Selected Elements – include the selected elements in the display. This can only be used if the dimension is included in the rows or columns, not the Context area.
	Delete Selected Elements - exclude the selected elements in the display. This can only be used if the dimension is included in the rows or columns, not the Context area.
	Find in Subset – look for particular items within the subset
	Subset choice – Predefined Subsets have been created by the TM1 Developers. Subsets may be defined to include specific items, such as FY13, FY14, FY15, or a subset of RC's within EXEC02. They may also use different "aliases" for the items in a chosen dimension. The College of Engineering might be displayed as COE, College of Engineering or RC – DIV23 – COE.

The Advanced button opens a more complex dialog box which allows creation of more involved subsets, as well as "custom consolidations".

Building Custom Consolidations (Groups) Using Subset Editor

Click on Index Subset Editor -> Advanced

Select elements that you want in your group - > Keep Selected Elements (Green square icon)

Select Create Custom Consolidation – Create Consolidation from Selected Items (make sure all selections are highlighted)

Save Subset As -> Name Your Group (this will be Private only associated with your login) -> OK

Building and Naming a Custom Consolidations (Groups) Using Subset Editor

Click on Index Subset Editor -> Advanced

Select elements that you want in your group - > Keep Selected Elements (Green square icon)

Save Subset As -> Name Your Group (this will be Private only associated with your login) -> OK

Adding a Summation to a Named Consolidation (Group)

Click on Index Subset Editor -> Advanced

Select Create Custom Consolidation – >Create Consolidation from Subset

Select Subset from Drop Down Box

Click on Summation of Subset - > Keep Selected Items

Save Subset As -> Name Your Group (this will be Private only associated with your login) -> OK