

Today's Agenda:

CHARITABLE GIFT
ANNUITY RATES
HAVE INCREASED AGAIN



A charitable gift annuity is often described as a gift that gives back because it provides donors with a fixed, guaranteed income stream for life and generous tax savings—with the added bonus of benefiting Northeastern in the future.

As of January 1, 2023, the American Council on Charitable Gift Annuities has *increased the rate of return again*, making this gift arrangement even more attractive!

Charitable gift annuity rates are based on the age of the annuitants (up to two) on the date the gift is received, and when the payments will begin. When the payment stream is deferred for a year or more, the payout rate and the charitable deduction will increase even more.

Agenda Summary: *Charitable gift annuities provide an income for today, and a legacy for tomorrow.*

ONE LIFE CGA RATES IMMEDIATE PAYMENTS AS OF JANUARY 1, 2023	
Age	Rate %
55	4.5
60	4.9
65	5.4
70	5.9
75	6.6
80	7.6
85	8.7
90+	9.7

Rates established by the American Council on Gift Annuities

Want to learn more?

Explore our **Gift Calculator** or contact the Office of Gift Planning.

giftplanning@northeastern.edu | 617.373.2030 | plannedgiving.northeastern.edu